



Wisconsin Institute of
Certified Public Accountants

Young Professionals Meeting July 16, 2009 Meeting Minutes

Welcome:

1. Introductions and roll call

In attendance: Jessica Kaiser-Vice Chair, Neil Keller-Board Liaison, Michelle Furlott, Jessica Gatzke, Greta Kjome, Matthew Los, Julieta Langarcia

Teleconferencing: Ryan Grunewald, Hannah Miller, Crystal Pollack, Michael Gabron

Not in Attendance: Lucas Rocolle - Chair, Jill Boyle-Secretary, Samantha Toigo, Jessica Delforge, Megan Everson, Paul Murphy, Katie Nadboralski, Lindsay Rudkin

2. Minutes

Updates:

3. New CPA Welcome Dinner

This event was well-received and attendance increased to 60 people.

Some information about the WICPA would be acceptable as long as it is not a full-out sales pitch.

Consider decreasing the time for gambling, but keep the caricature artists.

Reviewed dinner evaluation.

Sub-committee will be in charge of the planning.

4. Brewers Game

A hit as always.

Consider changing from Qdoba.

See if we can get the band back after consideration of the cost and comments on the volume.

The decision on organization will be left to the sub-committee that will meet once the schedule is posted for the 2010 season.

Reviewed evaluation of event.

5. German Fest

This event is not attracting the necessary numbers.

15 people registered - goal was 50-55.

The actual results of this event will be discussed at the next meeting.

6. Fall Sporting event

No event has been decided upon yet - sub-committee is working on it.

Need to wait for pricing.

This is replacing the Green Bay event.

NEW DISCUSSION TOPICS:

1. CPE w/socials for the year
Tabled until next meeting because of other scheduled events.
2. Volunteer activity
Clothing drive
Committee is in favor of the idea.
Full approval is pending further research into the actions necessary.
3. Write for On Balance
Noted that writers were necessary for the 2010 year including topics for YP column and general columns.
4. Socials with other YP Groups
Committee is in favor of entertaining the idea of developing events with other groups for networking purposes.
Consider putting information on these events on the website, then focus on promoting the website for networking.
5. Mallards Game in Madison / Timber Rattlers In Appleton
Tabled until discussion of spring events.

OTHER:

- a. Ideas/thoughts to share
New member orientation - Greta will be representing and speaking on WICPA involvement including YP Committee.
Julieta - UW-Milwaukee and Marquette will have chapters for Latinos in finance and accounting. Please email her if you are interested in mentoring for the Multi-cultural mentoring program at UW-Milwaukee.
- b. Comments

NEXT MEETING: September

Up coming calendar:

July 22: New Member Orientation

July 23: German Fest

Nov. 11: Young Professional Conference